

OMV Petrom Q3/26 Trading Update

October 9, 2026

This trading update provides basic provisional information on the economic environment as well as OMV Petrom Group's key performance indicators for the quarter ended September 30, 2026. The OMV Petrom Group's results for Q3/26 will be published on October 29, 2026. The information contained in this trading update may be subject to change and may differ from the final numbers of the quarterly report.

Economic environment	Q3/25	Q4/25	Q1/26	Q2/26	Q3/26
Average Brent price (USD/bbl)	69.13	63.73	81.13	103.85	96.99
Average USD/RON FX-rate	4.340	4.373	4.354	4.466	4.563
Average EUR/RON FX-rate	5.071	5.088	5.094	5.191	5.250

Source: Reuters/Platts, NBR

Exploration and Production	Q3/25	Q4/25	Q1/26	Q2/26	Q3/26
Total hydrocarbon production (kboe/d)	104.8	103.5	104.2	102.3	98.8
thereof crude oil and NGL production (kboe/d)	47.9	46.7	45.8	45.5	44.5
thereof natural gas production (kboe/d)	57.0	56.8	58.4	56.8	54.2
Total hydrocarbon sales volume (kboe/d)	100.6	98.6	99.6	97.2	93.7
thereof crude oil and NGL sales volume (kboe/d) ¹	50.2	48.6	48.3	47.2	46.0
thereof natural gas sales volume (kboe/d)	50.4	50.0	51.4	50.1	47.7
Average realized crude price (USD/bbl)	59.71	54.66	70.77	92.72	85.25

¹ Includes sales of liquids obtained from separation and processing of rich natural gas; rich natural gas production is included under natural gas production above.

Refining and Marketing	Q3/25	Q4/25	Q1/26	Q2/26	Q3/26
Indicator refining margin (USD/bbl) ²	14.02	16.75	14.31	22.67	41.75
Refinery utilization rate (%)	96	100	98	97	100
Total refined product sales (mn t)	1.50	1.44	1.33	1.49	1.65

² The actual refining margins realized by OMV Petrom may vary from the indicator refining margin due to different crude slate, product yield and operating conditions.

Gas and Power	Q3/25	Q4/25	Q1/26	Q2/26	Q3/26
Gas sales volumes to third parties (TWh)	8.94	10.60	12.44	8.89	7.01
Brazi net electrical output (TWh)	1.27	1.56	1.63	0.47	1.32

In Q3/26, the E&P and R&M Operating Results are expected to benefit respectively from higher yoy oil, gas and refined product quotations, partly offset by higher taxes and contributions.

A temporary solidarity tax was introduced beginning of August, reflected as special items in E&P and R&M, which reduced the positive impact from higher quotations. In addition, temporary marketing margin caps were imposed at 2025 average levels for diesel and gasoline products sold domestically. All these, together with the company's moderate pricing policy during the periods of high volatility, are expected to lead to significantly lower sales channels' margins in Q3/26 vs previous year.

Consensus

The collection of the analysts' quarterly result estimates will take place between October 9, 2026 and October 14, 2026. The consensus will be made public on the company's website on October 22, 2026.

Contact details:

OMV Petrom S.A. Investor Relations

Tel: +40 372 161 930; Fax: +40 372 868 518

E-mail: investor.relations.petrom@petrom.com

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